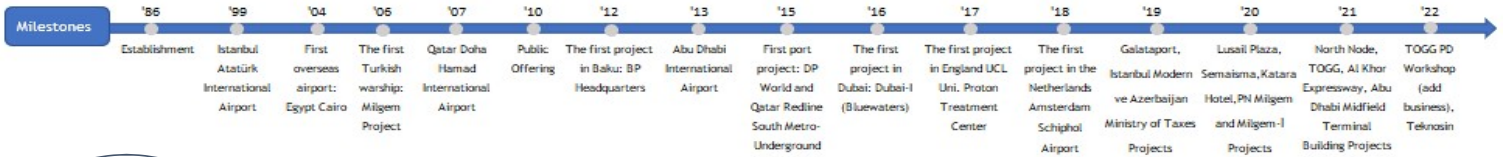




today for tomorrow

engineering that exceeds the limits in different languages and different geographies



7
Subsidiaries

3 Continents
14 Countries

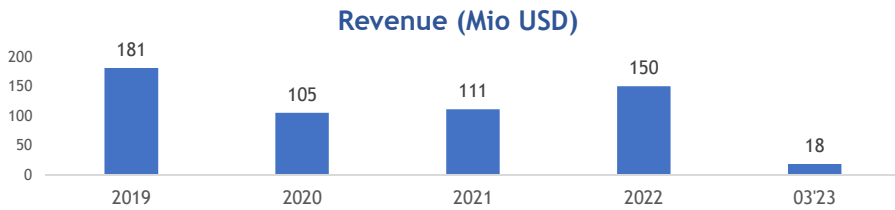
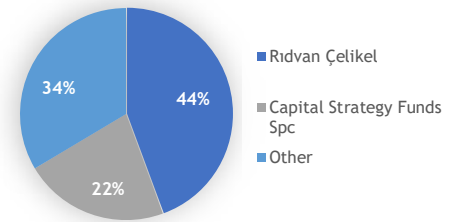
Public Offer 2010
"ANELE"
Revenue (2023 Q1)
18 million \$
Employees (2023 Q1)
622

3
Overseas
Branches

200+
Projects

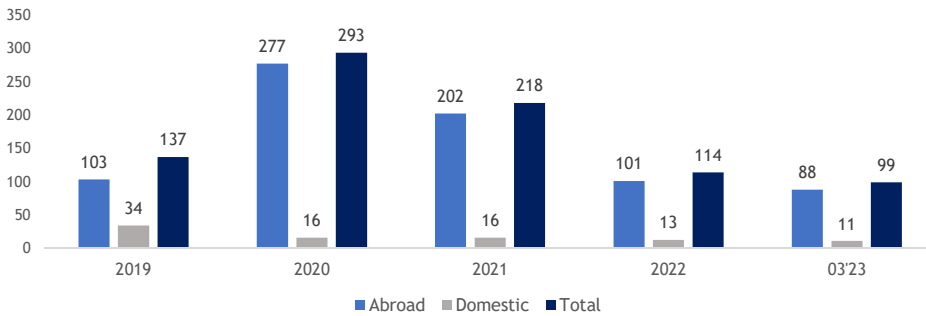
Anel Elektrik was established in 1986 and is an innovative and pioneering project management and engineering company providing contracting services for electrical and mechanical projects. Together with subsidiaries, branch offices and business partners, it operates predominantly in Turkey, Middle East and Europe through two segments namely contracting and real estate.

SHAREHOLDER STRUCTURE



Statement of Financial Position (Mio TRY)				Ratios		Statement of Profit/Loss (Mio TRY)				
	'03'23	'22	Dğş.(%)	'03'23	'22		'03'23	'03'22	Dğş.(%)	
Current Assets	2.324	2.313	0%	Current Ratio	0,75	0,75	Revenue	336	583	-42%
Non-Current Assets	2.649	2.586	2%	Net Fin. Debt / EBITDA	66,33	-3,32	Operating Profit/Loss	14	2	448%
Total Assets	4.973	4.899	2%	Short-Term Debt/ Equity	2,13	2,02	EBITDA	16	5	215%
Short-Term Lia.	3.099	3.071	1%	ST Fin. Debt / Total Fin. Debt	0,94	0,94	Net Profit/Loss	-26	-20	25%
Long-Term Lia.	834	782	7%	Asset Turnover Ratio	0,07	0,51	Net Profit Margin	-7,6%	-3,5%	
Equity	1.040	1.045	0%	Equity/Total Assets	0,21	0,21	Operating P/L Margin	4,1%	0,4%	
Total Liabilities	4.973	4.899	2%	Fixed Assets/Total Assets	0,53	0,53	EBITDA Margin	4,7%	0,9%	

2023 Q1 BACKLOG 99 Mio USD



By Country

Project Types

✓ Experience in 11 international airports

✓ 16 different project types